UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
CELSIUS NETWORK LLC, et al.,1) Case No. 22-10964 (MG)
Debtors.) (Jointly Administered)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Letter Re: In re Celsius Network LLC, No. 22-10964 (MG) Requested Clarification to Closing Argument Procedures (Docket No. 3860)
- Debtors' Supplemental Memorandum of Law in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates and Omnibus Reply to Certain Objections Thereto (Docket No. 3864)
- Notice of Filing of Revised Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates (Docket No. 3867)
- Seventh Notice of Filing of Plan Supplement (Docket No. 3869)
- Notice of Filing of Confirmation Hearing Transcripts (Docket No. 3871)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

•	Agenda for Hearing to Be Held October 24, 2023, at 10:00 A.M. (Prevailing Eastern
	Time) (Docket No. 3872)

Dated: October 23, 2	023	— <i>Jauira Sauabria</i> Janira N. Sanabria
		Janira N. Sanabria
State of Colorado)	
) SS.	
County of Denver)	

Subscribed and sworn before me this $23^{\rm rd}$ day of October 2023 by Janira N. Sanabria.

(Notary's official signature)

KERRIE LYNNE DARBY NOTARY PUBLIC STATE OF COLORADO NOTARY ID 20234021580 MY COMMISSION EXPIRES JUN. 8, 2027

Exhibit A

22-10964-mg Doc 3946 Filed 10/30/23 Entered 10/30/23 15:07:09 Main Document Pa 4 of 12 Exhibit A

Served via First-Class Mail



ADDRESS 3 CITY STATE ZIP COUNTRY NAME ATTENTION ADDRESS 1 ADDRESS 2 AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS. C/O TOGUT SEGAL & SEGAL LLP ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR ONE PENN PLAZA SUITE 3335 NEW YORK NY 10119 AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY C/O OFFIT KURMAN, P.A ATTN: JASON A. NAGI, ESQ. 590 MADISON AVE 6TH FLOOR NEW YORK 10022 AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUFI HERRMANN, NICHOLAS FARR AND BRETT PERRY C/O OFFIT KURMAN, P.A. ATTN: JOYCE A. KUHNS, ESQ 7021 COLUMBIA GATEWAY DR STE 200 SUITE 1800 COLUMBIA MD 21046-2967 4000 TOWN CENTER AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER C/O TROUTMAN PEPPER HAMILTON SANDERS LLP ATTN: DEBORAH KOVSKY-APAP SOUTHEIELD ATTN: LAWRENCE J. KOTLER & MALCOLM M. BATES PA ADRIAN PEREZ-SIAM C/O DUANE MORRIS LLP 30 S. 17TH STREET PHII ADEI PHIA 19103-4196 ALABAMA OFFICE OF THE ATTORNEY GENERAL 501 WASHINGTON AVE ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & MONTGOMERY AL 36104 ALAMEDA RESEARCH LLC AND AFFILIATES ALASKA OFFICE OF THE ATTORNEY GENERAL ALEX MASHINSKY C/O SULLIVAN & CROMWELL LLP BENJAMIN S. BELLER 1031 W 4TH AVE ANCHORAGE 99501 ALEXANDER MASHINSK ALTCOINTRADER (PTY) LTD 229 ONTDEKKERS ROAD, HORIZON ROODEPOORT SOUTH AFRICA AM VENTURES HOLDINGS INC. AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED C/O RUSKIN MOSCOU FALTISCHEK, P.C ATTN: SHERYL P. GIUGLIANO 1425 RXR PLAZA, 15TH FLOOR UNIONDALE 11556-142 INDUSTRIES INSURANCE COMPANY INC. C/O MAURICE WUTSCHER LLP ATTN: THOMAS R. DOMINCZYK 5 WALTER FORAN BLVD SUITE 2007 FLEMINGTON 08822 ANABELLE DIAS ARIZONA OFFICE OF THE ATTORNEY GENERAL C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER 2005 N CENTRAL AVE WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK 10019 PHOENIX 85004 ARKANSAS OFFICE OF THE ATTORNEY GENERAL 323 CENTER ST SUITE 200 LITTLE ROCK 72201 86-90 PAUL ST EC2A 4NE UNITED KINGDOM LONDON BAKER, DOMINIC JOHN ON FILE BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM C/O WILLKIE FARR & GALLACHER LLP ATTN: BRIAN S. I ENNON 787 SEVENTH AVENUE NEW YORK 10019 LOS ANGELES CA 600 OLD COUNTRY ROAD SUITE 410 ATTN: STUART P. GELBERG, ESQ. BRANDON VOSS GARDEN CITY CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PO BOX 944255 SACRAMENTO CA 94244-255 CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M 10166 RAMOS, AND RODNEY SUNADA-WONG. C/O PAUL HASTINGS LLP NICHOLSON GAVIRIA 200 PARK AVENUE NEW YORK NY CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, TRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG C/O PAUL HASTINGS LLP ATTN: LEO TSAO 2050 M STREET NW WASHINGTON DC 20036 CHANG, RICKIE ON FILE ATTN: DAVID J. ADLER CHRISTOPHER J. LITTLE C/O MCCARTER & ENGLISH, LLP WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK 10019 NY CIMO, MICHAEL CLINT PETTY 600 OLD COUNTRY RD ATTN: THOMAS S. KESSLER ATTN: STUART P. GELBERG, ESQ SHITE 410 GARDEN CITY NY COINBASE, INC C/O CLEARY GOTTLIEB STEEN & HAMILTON LLP ONE LIBERTY PLAZA 10006 NEW YORK COLORADO OFFICE OF THE ATTORNEY GENERAL RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY 10TH FLOOR COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ. 15TH FLOOR, STRAWBERRY SQUARE PA 17120 HARRISBURG COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP C/O MII BANK LI P JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, 1850 K ST NW **SUITE 1100** WASHINGTON 20006 DC COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSILIS NEW SPV INVESTORS LP C/O MILBANK LLP KATHERINE FELL. & ALEXANDER B. LEES 55 HUDSON YARDS NEW YORK 10001 CONNECTICUT OFFICE OF THE ATTORNEY GENERAL 165 CAPITOL AVE ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. HARTFORD 06106 CORE SCIENTIFIC, INC. C/O WEIL GOTSHAL & MANGES LLP BERKOVICH 767 FIFTH AVE NEW YORK COVARIO AG C/O MLAW BIRGIT URBONS ATTN: BIRGIT LIRBONS BANKRUPTCY OFFICE ZUG AABACHSTRASSE 5, P.O. BOX 7110 06301 SWITZERI AND COVARIO AG LANDYS GYR STRASSE CH-6300 SWITZERL AND C/O MCDERMOTT WILL & EMERY LLF ATTN: DARREN AZMAN ATTN: GREGG STEINMAN CRED INC. LIQUIDATION TRUST ONE VANDERBILT AVE NEW YORK CRED INC. LIQUIDATION TRUST CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL 333 SE 2ND AV SUITE 4500 MIAMI 33131-2184 FINANCIAL TECHNOLOGIES SPC 67 FORT ST 1ST FLOOR ARTEMIS HOUSE GEORGE TOWN KY1-1102 CAYMAN ISLANDS DANIEL IBRAHIM ON FILE DEFERRED 1031 EXCHANGE, LLC DEKKER, CARLOS C 19901 LAKELAND AVE DOVER DELAWARE DEPARTMENT OF JUSTICE CARVEL STATE OFFICE BUILDING 820 N FRENCH ST WILMINGTON 19801 DENTZEL, ZARYN DEPARTMENT OF TREASURY ON FILE PO BOX 7346 INTERNAL REVENUE SERVICE PHILADELPHIA 19101-7346 DIANA THANT AND NATAKOM CHULAMORKODT C/O BOND, SCHOENECK & KING, PLLC ATTN: EDWARD J. LOBELLO 600 THIRD AVENUE 22ND FLOOR NEW YORK 10016-191 DIANA THANT AND NATAKOM CHULAMORKODT C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC ATTN: JORDAN D. WEIS 1350 BROADWAY SUITE 1420 NEW YORK NY 10018 ON FILI DIFIORE THOMAS ALBERT DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL 400 6TH STREET NW WASHINGTON DC 20001 DIXON, SIMON ON FILE DAVID ELAZAR 12 DOIT INTERNATIONAL ISRAEL TEL AVIV DOWNS, BRADLEY JAMES ON FILE DR. ASHRAF ELSHAFEI C/O ARENTFOX SCHIFF LLP ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS 1301 AVENUE OF THE AMERICAS 42ND FLOOR NEW YORK NY 10019 FLIE SIMON ON FILE EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC. ATTN: WILLIAM D. SCHROEDER, JR. 920 LENMAR DR ON FILE BLUE BELI PA 19422 FRAN TROMER ON FILE C/O BROWN RUDNICK LLP ATTN: ANDREW M. CARTY SEVEN TIMES SQUARE 10036 FAHRENHEIT. II NEW YORK ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER ONE FINANCIAL CENTER C/O BROWN RUDNICK LL FAHRENHEIT, LLC FARR, NICHOLAS WASHINGTON FEDERAL TRADE COMMISSION ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU 600 PENNSYI VANIA AVE NW MAIL STOP CC-9528 ONE EAST MAIN STREET, SUITE 500 FEE EXAMINER, CHRISTOPHER S. SONTCHI ATTN: KATHERINE STADLER MADISON C/O GODFREY & KAHN, S.C THE ROGOVIN-TIDHAR TOWER 15TH FLOOR G. E. EHRLICH (1995) LTD. 1 MENACHEM BEGIN ROAD RAMAT-GAN 5268104 GALAXY DIGITAL TRADING LLC GEORGIA OFFICE OF THE ATTORNEY GENERAL C/O ORRICK HERRINGTON & SUTCLIFFE LLP NFW YORK ATTN: RANIERO D'AVERSA, JR., ESQ. 51 W 52ND ST 10019-6142 BERNADETT ROSSZER EIGUEROA 40 CAPITOL SO SW ATI ANTA 30334 GUBERMAN CONSULTING 12 YAD HARUTZIM RD TEL- AVIV ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. HANOCH "NUKE" GOLDSTEIN HANOCH "NUKE" GOLDSTEIN C/O PAUL HASTINGS LLP C/O PAUL HASTINGS LLP C/O KLEINBERG, KAPLAN, WOLFF & COHEN, P.C NICHOLSON GAVIRIA ATTN: LEO TSAO 200 PARK AVENUE 2050 M STREET NW NEW YORK NY DC NY 10166 WASHINGTON 20036 ATTN: MATTHEW J. GOLD & DOV R. KLEINER 500 FIFTH AVENUE NEW YORK HAWAII OFFICE OF THE ATTORNEY GENERAL 425 QUEEN ST HONOLULU 96813 ICB SOLUTIONS IDAHO OFFICE OF THE ATTORNEY GENERAL 700 W JEFFERSON ST 83720 PO BOX 83720 IGNAT TUGANOV ATTN: ANDREW J. CURRIE 600 MASSACHI
ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, ARIE PELED 151 W 42ND ST 600 MASSACHUSETTS AVE NW C/O VENABLE LLP WASHINGTON DC 20001

In re: Celsius Network LLC, et al. Case No. 22-10964 (MG)

NEW YORK

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SRAEL INNOVATION AUTHORITY ASON STONE AND KEYFI INC.	C/O FREEDMAN NORMAND FRIEDLAND LLP	TECHNOLOGY PARK, DERECH AGUDAT SPORT ATTN: VEL (DEVIN) FREEDMAN	HA'POEL 2 1 SE 3RD AVE., SUITE 1240		JERUSALEM MIAMI		95102 33131	ISRAEL
ASON STONE AND KETT INC.	C/O KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE, ESQ.	260 MADISON AVE	8TH FLOOR	NEW YORK		10016	
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KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK		10019	
KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE	SUITE 118	0.471.51.000	FRANKFORT	KY	40601	
OALA 2 LLC	C/O KING & SPALDING LLP	ATTN: MICHAEL R. HANDLER & LEIGH M. NATHANSON	1185 AVENUE OF THE AMERICAS	34TH FLOOR	NEW YORK		10036	
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(OHJI, HIROKADO (OST FORER GABBAY AND KASIERER, A MEMBER OF ERNST AND		ON FILE						
OUNG GLOBAL		144 MENACHEM BEGIN RD, 6492102,			TEL AVIV			ISRAEL
YLE FARMERY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	SUITE 410		GARDEN CITY	NY	11530	IOIVALL
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MCMULLEN, BRIAN MICHAEL CIMO		ON FILE ON FILE	1		1	+		+
MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		525 W OTTAWA ST	+	+	LANSING	MI	48906	
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NEOT AVIV		ON FILE	100 11 01 00011 07		0.1.00011.01011	N D /	00704	
NEVADA OFFICE OF THE ATTORNEY GENERAL	AND DED ADTHER OF MOTION	OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY		89701	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL NEW JERSEY BUREAU OF SECURITIES	NH DEPARTMENT OF JUSTICE C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	33 CAPITOL ST ATTN: JEFFREY BERNSTEIN, ESQ.	570 BROAD ST		CONCORD NEWARK		03301	
NEW JERSEY BUREAU OF SECURITIES NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFRET BERNSTEIN, ESQ. ATTN: NICOLE LEONARD, ESQ.	225 LIBERTY ST	36TH FLOOR	NEW YORK		07102 10281	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LEP	ATTN: VIRGINIA T. SHEA	1300 MT. KEMBLE AVENUE	P.O. BOX 2075	MORRISTOWN		07962-2075	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL	O/O MOZEROT, DEGTOCK, MOZEVILLE & O/WW ZIVIZIV, ZEI	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL. WEST WING	BOX 080	TRENTON		08611	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING	2000	SANTA FE	NM	87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH						1		
RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH			CSC STATION 112 SOUTH FRENCH					
SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: CARL D. NEFF	STREET		WILMINGTON	DE	19801	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH			945 EAST PACES FERRY ROAD, NE					
SPANISH RIDGE, LLC	C/O FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER	SUITE 2000		ATLANTA	GA	30326	
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NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	1350 BROADWAY, SUITE 1420		NEW YORK	NY	10018	LICDAEL
NIKI GA MANAGEMENT AND MAINTENANCE LTD NOL MEYER AND NHAT VAN MEYER		23 BAR KOCHVA ON FILE	+	-	BNEI BRAK	+	5126002	ISRAEL
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: JORDAN D. WEISS	1350 BROADWAY, SUITE 1420	+	NEW YORK	NY	10018	
NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL	O/O METER, SUCCEI, ENGLISH & REEIN, P.C.	114 W EDENTON ST	1000 DINOADWAT, SUITE 1420	+	RAI FIGH		27603	
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125	1	BISMARCK		58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S.		1			1		
DISTRICT OF NEW YORK	MASUMOTO	1 BOWLING GRN	STE 534		NEW YORK	NY	10004-1459	.
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST	SUITE 2700	LOS ANGELES	CA	90071	
		ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA						
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	WEEDMAN	1221 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR	SUITE 5100	CHICAGO	IL	60606	
		ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., &	l			l	l	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O SELENDY GAY ELSBERG PLLC	CLAIRE O'BRIEN, ESQ.	1290 AVENUE OF THE AMERICAS	4471151000	NEW YORK COLUMBUS	INY	10104	
OHIO OFFICE OF THE ATTORNEY GENERAL		STATE OFFICE TOWER	30 E BROAD ST	14TH FLOOR			43215	
DKLAHOMA OFFICE OF THE ATTORNEY GENERAL DRACLE AMERICA, INC.	CO BUCHALTER A PROFESSIONAL CORPORATION	313 NE 21ST ST	425 MARKET ST	CUITE 2000	OKLAHOMA CITY		73105	
DRACLE AMERICA, INC. DREGON OFFICE OF THE ATTORNEY GENERAL	C/O BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON, ESQ. 1162 COURT ST NE	420 WARRET ST	SUITE 2900	SAN FRANCISCO SALEM		94105-3493	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FLOOR	NEW YORK	NY	10019	
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PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL		STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
PERRY, BRETT ALAN		ON FILE						1
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	184 GRAND AVE		ENGLEWOOD	NJ	07631	
PHAROS FUND SP OF PHAROS MASTER SPC AND PHAROS USD FUND SP								
OF PHAROS MASTER SPC	C/O QUINN EMANUEL URQUHART & SULLIVAN, LLP	ATTN: SASCHA N. RAND & VICTOR NOSKOV	51 MADISON AVENUE, 22ND FLOOR		NEW YORK	NY	10010	
PHAROS USD FUND SP & PHAROS FUND SP		LANDMARK SQUARE, 1ST FLOOR	64 EARTH CLOSE	PO BOX 715	GRAND CAYMAN		KY-1107	CAYMAN ISLAN
RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL	ale septions		050 70000 050755	011175 4500				
PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	650 TOWN CENTER DR	SUITE 1530	COSTA MESA		92626	1
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FLOOR	AUSTIN		78704	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE		37219	
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	ATTN: JULIE F. MONTGOMERY, ESQ.	150 S MAIN ST 6 N BROAD ST	SUITE 100		PROVIDENCE WOODBURY		02903	-
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SECURITIES & EXCHANGE COMMISSION								.1

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